

EXHIBIT F

To: "Martorana, Keith R." <KMartorana@gibsondunn.com>
Subject: RE: Motors - GUC Settlement (FRE 408)
From: "Steel, Howard S." <HSteel@brownrudnick.com>
Date: 2017-08-14 10:11:19 -0400

Ok, thanks.

We will update accordingly and send execution drafts as soon as possible.

Also fyi, have a few light comments on Andrews Decl. and DTC notice

Howard S. Steel
212.209.4917 (direct)
732.757.1898 (cell)

From: Martorana, Keith R. [mailto:KMartorana@gibsondunn.com]
Sent: Monday, August 14, 2017 10:09 AM
To: Steel, Howard S.
Subject: RE: Motors - GUC Settlement (FRE 408)

External E-mail. Use caution accessing links or attachments.

Howie – I spoke to Akin, and we are ok with this. So I think our last point is in the declarations that it should read that “counsel to the Participating Unitholders” participated in negotiations.

Keith Martorana
Of Counsel

GIBSON DUNN

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From: Steel, Howard S. [mailto:HSteel@brownrudnick.com]
Sent: Saturday, August 12, 2017 4:36 PM
To: Martorana, Keith R. <KMartorana@gibsondunn.com>
Subject: RE: Motors - GUC Settlement (FRE 408)

Thanks, understood

From: Martorana, Keith R. [mailto:KMartorana@gibsondunn.com]
Sent: Saturday, August 12, 2017 4:34 PM
To: Steel, Howard S.
Subject: Re: Motors - GUC Settlement (FRE 408)

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They had the comment about the two courts (bankruptcy court and district court) hearing the allocation issue and related proceedings. They were worried that the idea of involving two courts would turn off judge glenn. I suspect they will get over this issue, but since it was their comment i can't sign-off for them.

On Aug 12, 2017, at 4:02 PM, Steel, Howard S. <HSteel@brownrudnick.com> wrote:

What's open item? per your subsequent email? thanks

From: Martorana, Keith R. [<mailto:KMartorana@gibsondunn.com>]
Sent: Saturday, August 12, 2017 1:41 PM
To: Steel, Howard S.; 'Weintraub, William P'; Forster, Jill L.; Daniel H. Golden - Akin Gump Strauss Hauer & Feld LLP (dgolden@akingump.com); dnewman@akingump.com; Moss, Naomi; Williams, Matt J.; Gillett, Gabriel K.; Chorba, Christopher; Fox, Gregory W.; Bob Hilliard; Steve Shadowen; Thomas J. Henry; Michael E. Henry; lnorman@andrewsmyers.com; kelly@hmgllawfirm.com
Cc: Weisfelner, Edward S.; Steve Berman; Chris O'Hara (ChrisO@hbsslaw.com); Elizabeth Cabraser (ecabraser@lchb.com); Geman, Rachel; esserman@sbep-law.com
Subject: RE: Motors - GUC Settlement (FRE 408)

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SUBJECT TO FRE 408

From the GUC Trust perspective, all of the documents sent over by Howie (subject to one item we are discussing with Akin in the Settlement Agreement) are fine. In addition, please find (i) the DTC Notice that would be attached as an exhibit to the Notice Motion, and (ii) the Beth Andrews Declaration in support of the Settlement Motion.

Please let us know if you have any questions regarding the attached.

Keith Martorana
Of Counsel

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From: Steel, Howard S. [<mailto:HSteel@brownrudnick.com>]
Sent: Friday, August 11, 2017 3:09 PM
To: Martorana, Keith R. <KMartorana@gibsondunn.com>; 'Weintraub, William P' <WWeintraub@goodwinlaw.com>; Forster, Jill L. <JForster@brownrudnick.com>; Daniel H. Golden - Akin Gump Strauss Hauer & Feld LLP (dgolden@akingump.com) <dgolden@akingump.com>; dnewman@akingump.com; Moss, Naomi <nmoss@akingump.com>; Williams, Matt J. <MIWilliams@gibsondunn.com>; Gillett, Gabriel K. <GGillett@gibsondunn.com>; Chorba, Christopher <CChorba@gibsondunn.com>; Fox, Gregory W. <GFox@goodwinlaw.com>;

Bob Hilliard <bobh@hmgilawfirm.com>; Steve Shadowen
<steve@hilliardshadowenlaw.com>; Thomas J. Henry <tjh@tjhlaw.com>;
Michael E. Henry <mehenry@thomasihenrylaw.com>;
lnorman@andrewsmyers.com; kelly@hmgilawfirm.com
Cc: Weisfelner, Edward S. <EWeisfelner@brownrudnick.com>; Steve Berman
<Steve@hbsslaw.com>; Chris O'Hara (ChrisO@hbsslaw.com)
<ChrisO@hbsslaw.com>; Elizabeth Cabraser (ecabraser@lchb.com)
<ecabraser@lchb.com>; Geman, Rachel <rgeman@lchb.com>;
esserman@sbep-law.com
Subject: RE: Motors - GUC Settlement (FRE 408)

SUBJECT TO FRE 408

Updated docs per today's all-hands. Hoping these are final and we can schedule signatures. Please let us know if we missed anything. Thanks and have a nice weekend.

1. Settlement Agreement and Redline
2. Settlement Order
3. Claims Estimate Order and redline
4. 9019 Motion and redline
5. Berman/Cabraser Declaration
6. Notice Motion and redline
7. Long Form Notice
8. Short Form Notice
9. Cam Azari Declaration

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212.938.2806 (direct fax)
hsteel@brownrudnick.com

From: Martorana, Keith R. [<mailto:KMartorana@gibsondunn.com>]
Sent: Tuesday, August 08, 2017 8:52 PM
To: Steel, Howard S.; 'Weintraub, William P'; Forster, Jill L.; Daniel H. Golden - Akin Gump Strauss Hauer & Feld LLP (dgolden@akingump.com); dnewman@akingump.com; Moss, Naomi; Williams, Matt J.; Gillett, Gabriel K.; Chorba, Christopher; Fox, Gregory W.; Bob Hilliard; Steve Shadowen; Thomas J. Henry
Cc: Weisfelner, Edward S.; Steve Berman; Chris O'Hara (ChrisO@hbsslaw.com); Elizabeth Cabraser (ecabraser@lchb.com); Geman, Rachel; esserman@sbep-law.com
Subject: RE: Motors - GUC Settlement (FRE 408)

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SUBJECT TO FRE 408

All – attached please find combined GDC/AG comments to the following:

1. Settlement Agreement
2. Settlement Order
3. Claims Estimate Order
4. 9019 Motion
5. Notice Motion
6. Long Form Notice
7. Cam Azari Declaration

We had no comments to the short form notice or Berman / Cabraser / Hilliard Declaration (the most recent versions have been reattached for the sake of completeness). Please note that we have been engaged in discussions with Lisa Norman who is counsel to the “Additional Ignition Switch Pre-Closing Accident Plaintiffs,” and we understand that they are amenable to becoming signatories to the Settlement Agreement. Accordingly, the attached Settlement Agreement includes her firm as a PIWD Counsel. In addition, we understand from Akin that BR will be providing the back-up for the new cost of the Noticing Plan – please provide this document when possible.

Please note that the attached remains subject to the ongoing review and comment of our clients. Please let us know if you would like to discuss the attached.

Keith Martorana
Of Counsel

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From: Steel, Howard S. [<mailto:HSteel@brownrudnick.com>]
Sent: Monday, August 7, 2017 12:58 PM
To: Martorana, Keith R. <KMartorana@gibsondunn.com>; 'Weintraub, William P' <WWeintraub@goodwinlaw.com>; Forster, Jill L. <JForster@brownrudnick.com>; Daniel H. Golden - Akin Gump Strauss Hauer & Feld LLP (dgolden@akingump.com) <dgolden@akingump.com>; dnewman@akingump.com; Moss, Naomi <nmoss@akingump.com>; Williams, Matt J. <MJWilliams@gibsondunn.com>; Gillett, Gabriel K. <GGillett@gibsondunn.com>; Chorba, Christopher <CChorba@gibsondunn.com>; Fox, Gregory W. <GFox@goodwinlaw.com>; Bob Hilliard <bobh@hmgllawfirm.com>; Steve Shadowen <steve@hilliardshadowenlaw.com>; Thomas J. Henry <tjh@tjhlaw.com>
Cc: Weisfelner, Edward S. <EWeisfelner@brownrudnick.com>; Steve Berman <Steve@hbsslaw.com>; Chris O'Hara (ChrisO@hbsslaw.com)

Pg 6 of 11
<ChrisO@hbsslaw.com>; Elizabeth Cabraser (ecabraser@lchb.com)
<ecabraser@lchb.com>; Geman, Rachel <rgeman@lchb.com>;
esserman@sbep-law.com

Subject: RE: Motors - GUC Settlement (FRE 408)

SUBJECT TO FRE 408

All - attached please find combined EL and PI comments to all docs.

Index:

1. Settlement Agreement
2. Settlement Order
3. Claims Estimate Order
4. 9019 Motion
5. Notice Motion
6. Short Form Notice
7. Long Form Notice
8. Berman / Cabraser / Hilliard Declaration
9. Cam Azari Declaration

Please let us know where we are final, and any comments / anything you would like to discuss. Thanks.

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From: Martorana, Keith R. [<mailto:KMartorana@gibsondunn.com>]
Sent: Thursday, August 03, 2017 3:22 PM
To: Steel, Howard S.; 'Weintraub, William P'; Forster, Jill L.; Daniel H. Golden - Akin Gump Strauss Hauer & Feld LLP (dgolden@akingump.com); dnewman@akingump.com; Moss, Naomi; Williams, Matt J.; Gillett, Gabriel K.; Chorba, Christopher; Fox, Gregory W.; Bob Hilliard; Steve Shadowen; Thomas J. Henry
Cc: Weisfelner, Edward S.; Steve Berman; Chris O'Hara (ChrisO@hbsslaw.com); Elizabeth Cabraser (ecabraser@lchb.com); Geman, Rachel; esserman@sbep-law.com
Subject: RE: Motors - GUC Settlement (FRE 408)

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SUBJECT TO FRE 408

All -- attached please find the following, each of which remains subject to the ongoing review and comment of our clients:

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- * A revised settlement agreement (new version incorporates the comments of GP and minor clean-ups);
- * A revised settlement order (minor clean-ups);
- * A revised claims estimate order (minor clean-ups);
- * A revised long-form notice (slight changes);
- * A revised short-form notice (slight changes);
- * A revised Settlement Motion.

I believe that is all of the documents that GDC/AG held the pen on. I believe we are awaiting a return draft of the notice motion/order from you. Please let us know if you would like to discuss any of the attached.

Keith Martorana
Of Counsel

GIBSON DUNN

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From: Steel, Howard S. [<mailto:HSteel@brownrudnick.com>]
Sent: Thursday, August 3, 2017 10:35 AM
To: 'Weintraub, William P' <WWeintraub@goodwinlaw.com>; Martorana, Keith R. <KMartorana@gibsondunn.com>; Forster, Jill L. <jForster@brownrudnick.com>; Daniel H. Golden - Akin Gump Strauss Hauer & Feld LLP (dgolden@akingump.com) <dgolden@akingump.com>; dnewman@akingump.com; Moss, Naomi <nmoss@akingump.com>; Williams, Matt J. <MJWilliams@gibsondunn.com>; Gillett, Gabriel K. <GGillett@gibsondunn.com>; Chorba, Christopher <CChorba@gibsondunn.com>; Fox, Gregory W. <GFox@goodwinlaw.com>; Bob Hilliard <bobh@hmgilawfirm.com>; Steve Shadowen <steve@hilliardshadowenlaw.com>; Thomas J. Henry <tjh@tjhlaw.com>
Cc: Weisfelner, Edward S. <EWeisfelner@brownrudnick.com>; Steve Berman <Steve@hbsslaw.com>; Chris O'Hara (ChrisO@hbsslaw.com) <ChrisO@hbsslaw.com>; Elizabeth Cabraser (ecabraser@lchb.com) <ecabraser@lchb.com>; Geman, Rachel <rgeman@lchb.com>; esserman@sbeplaw.com
Subject: RE: Motors - GUC Settlement (FRE 408)

Please see attached updated notices (incorporating EL and PI comments) - cleans and blacklines from last GD / Akin circulation.

Happy to organize a page turn this afternoon or please send

Leaving settlement agreement revisions per Bill's comments to GD. Thanks.

Howard S. Steel
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From: Weintraub, William P
[<mailto:WWeintraub@goodwinlaw.com>]
Sent: Thursday, August 03, 2017 8:07 AM
To: Martorana, Keith R.; Steel, Howard S.; Forster, Jill L.; Daniel H. Golden - Akin Gump Strauss Hauer & Feld LLP
(dgolden@akingump.com); dnewman@akingump.com; Moss, Naomi; Williams, Matt J.; Gillett, Gabriel K.; Chorba, Christopher; Fox, Gregory W.; Bob Hilliard; Steve Shadowen; Thomas J. Henry
Cc: Weisfelner, Edward S.
Subject: RE: Motors - GUC Settlement (FRE 408)

External E-mail. Use caution accessing links or attachments.

FRE 408:

Whoops. Items 3 and 4 resolve the EL / PIWD open issues with each other. Bill

From: Weintraub, William P
Sent: Thursday, August 03, 2017 7:54 AM
To: 'Martorana, Keith R.'; Steel, Howard S.; Forster, Jill L.; Daniel H. Golden - Akin Gump Strauss Hauer & Feld LLP
(dgolden@akingump.com); dnewman@akingump.com; Moss, Naomi; Williams, Matt J.; Gillett, Gabriel K.; Chorba, Christopher; Fox, Gregory W.; Bob Hilliard; Steve Shadowen; Thomas J. Henry
Cc: Weisfelner, Edward S.
Subject: RE: Motors - GUC Settlement (FRE 408)

FRE 408

Hello All:

For the sake of good order, I want to repeat here the edits the PIWD Plaintiffs want made to the Settlement Agreement and the two forms of Notice (short and long). Items 2 and 3 under the heading "Settlement Agreement" resolve the gating issue between EL and PIWD and enables us to move ahead. EL has seen the language and it my understanding they have approved it.

Settlement Agreement:

1. Section 1.43. Please add the words “those certain” to the definition **PIWD Plaintiffs** means those certain Ignition Switch Pre-Closing Accident Plaintiffs represented by PIWD Counsel. *[This was done yesterday.]*

2. Section 2.8. in the first sentence please add the underscored language as follows: “Notwithstanding Sections 157(b)(2)(B) and (b)(2)(O) of Title 28, in connection with the Settlement Motion, to the extent (if any) consent is required, the Pre-Closing Accident Plaintiffs represented by PIWD Counsel consent to the Bankruptcy Court.....”

3. Section 2.9(b). Add a new first sentence as follows: “Allocation of the Settlement Amount, the Adjustment Shares (or their value), and any other consideration contained in the Settlement Fund between the Plaintiffs asserting economic loss claims and the Plaintiffs asserting PIWD claims shall be determined and approved in the first instance by District Judge Furman or Magistrate Cote, as applicable.”

4. Section 2.9(c). Add a new first sentence as follows: “Approval of the qualifications and criteria for Plaintiffs to be eligible to receive distributions from the Settlement Amount, the Adjustment Shares (or their value), and any other consideration contained in the Settlement Fund shall be done by the Bankruptcy Court in the first instance.”

5. Section 2.9(c). Add new last sentence as follows: “Being defined as a Plaintiff does not assure any party that he, she, or it will receive a distribution from the Settlement Amount, the Adjustment Shares (or their value), or any other consideration contained in the Settlement Fund.”

Forms of Notice:

1. Please add to both the long and short form notices the following: “Being defined as an Affected Party does not assure you will receive a distribution from the Settlement Amount, the Adjustment Shares (or their value), or any other consideration contained in the Settlement Fund. Eligibility and criteria for payment will be approved by the Bankruptcy Court at a later date and will be subject to notice and an opportunity to object.”
2. Please be specific in the forms of Notice that the releases and waivers that are contemplated under the Settlement Agreement to go into effect upon entry of the Settlement Order, and the channeling of claims to the Settlement Fund and to any other settlement consideration that will be done as contemplated by the Waiver Provision, will be solely the function of entry of the Settlement Order. *[We have shared a mark-up of the Notices with Brown Rudnick in this regard. It is our understanding that Brown Rudnick is drafting revisions to the Notices that will be circulated shortly.]*

We are ready to move ahead, subject to acceptance of these points and our review of any additional changes to the documents.

Bill

William P Weintraub
<image001.png>
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*

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